

Independent Registered Municipal Advisor Certificate

May 15, 2021

By publicly posting the following written disclosure, the City of Baytown, Texas (the "City") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The City has retained an independent registered municipal advisor. The City is represented by and will rely on its municipal advisor, Hilltop Securities Inc., to provide advice on proposals from financial services firms concerning the issuance of municipal securities. The individual with primary responsibility for advising the City on such matters is Mr. Joe Morrow. The individual listed herein is on our retained team at our municipal advisor and has been employed by our municipal advisor for two years (or more) prior to the date of this disclosure and, thus, is not "associated" (as defined in the SEC Municipal Advisor Rule) at either an entity level or an individual level with persons seeking to rely on the IRMA Exemption.

Notices and proposals should be addressed to Brent Yowell, Treasurer at 2401 Market Street, Baytown, Texas 77520 or e-mailed to Brent.Yowell@baytown.org. If the proposal received will be seriously considered by the City, the City will share the document with its municipal advisor.

This certificate does not expire and may be relied upon until otherwise withdrawn by the City.