

CITY OF BAYTOWN
 CONTACT INFORMATION

Information related to the Political Subdivision							
Political Subdivision Name & Type		Political Subdivision Physical Address				Political Subdivision Main Telephone Number	Fiscal Year For Which Data Is Reported
Political Subdivision Name	Political Subdivision Type	Street Address	City	County	Zip Code		
City of Baytown, Texas	City	2401 Market St.	Baytown	Harris/Chambers	77520	(281) 422-8281	10/01/2023 - 09/30/2024

CITY OF BAYTOWN
SUMMARY OF DEBT OBLIGATIONS

Total Tax-Supported and Revenue Debt			Total Debt Secured By Ad Valorem Taxation (Includes Combination Tax and Revenue Debt Obligations)			Per Capita Total Debt secured by Ad Valorem Taxation (Includes Combination Tax and Revenue Debt Obligations)				
Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations On Time and In Full	Total Authorized Debt Obligations Secured By Ad Valorem Taxation	Total Principal of All Outstanding Debt Obligations Secured By Ad Valorem Taxation	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations Secured By Ad Valorem Taxation On Time and In Full	Total Authorized Debt Obligations Secured By Ad Valorem Taxation Expressed as a Per Capita Amount	Total Principal of Outstanding Debt Obligations Secured By Ad Valorem Taxation as a Per Capita Amount	Combined Principal and Interest Required To Pay All Outstanding Debt Obligations Secured By Ad Valorem Taxation On Time and In Full as a Per Capita Amount	Population Total Used To Calculate Per Capita Figures	Source and Year of Data Used To Calculate Per Capita Figures
\$328,170,000	\$220,285,000	\$294,615,841	\$328,170,000	\$220,285,000	\$294,615,841	\$3,857	\$2,589	\$3,463	85,083	Baytown-West Chambers County EDF; 2024 Projected

CITY OF BAYTOWN
INDIVIDUAL DEBT OBLIGATIONS

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined Principal and Interest Required To Pay Each Outstanding Debt Obligation On Time and In Full	Final Maturity Date	Secured In Any Way By Ad Valorem Taxes	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose For Which the Debt Obligation Was Authorized	Current Credit Rating			
										Moody's	S&P	Fitch	Unrated Debt
Combination Tax and Revenue Certificates of Obligation, Series 2024	\$56,195,000	\$56,195,000	\$91,123,375	02/01/49	Yes	\$59,182,630	\$310,263	\$58,872,368	(i) the design, construction, improvement and equipment of drainage and detention facilities, (ii) the design, construction, improvement and equipment of the City's waterworks and sanitary sewer system, including lift station improvements, wastewater treatment plant improvements, water meter replacements, and water and sewer line replacements and rehabilitation, (iii) the design, construction, improvement and equipment of City streets, sidewalks, and related infrastructure, (iv) the design, construction, renovation and equipment of improvements to existing City buildings and facilities housing governmental functions of the City, and (v) the cost of professional services incurred in connection therewith.	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2022	\$24,270,000	\$22,535,000	\$32,974,669	02/01/42	Yes	\$25,007,863	\$836,754	\$24,171,108	(i) the design, construction, and equipment of streets, sidewalks, and related infrastructure, (ii) the design, construction, renovation, and equipment of storm water drainage facilities and improvements, (iii) the design, construction, renovation, and equipment of firefighting facilities and the purchase of related land and/or rights-of-way located in the vicinity of the 2200 hundred block of Market Street, (iv) the design, construction, renovation, and equipment of public safety facilities; (v) the design, construction, renovation and equipment of parks and recreational facilities, (vi) the design, construction, renovation, and equipment improvements to existing municipal buildings and facilities, including (a) buildings and facilities for municipal courts, public works, facilities maintenance, mosquito control, and environmental health and community services, (b) the Arts League Building, and (c) Sterling Library, and (vii) the cost of professional services incurred in connection therewith.	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2021A	\$17,595,000	\$15,075,000	\$18,275,775	02/01/33	Yes	\$20,875,724	\$20,875,724	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2020	\$16,555,000	\$8,475,000	\$9,653,575	02/01/32	Yes	\$19,029,682	\$19,029,682	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2020	\$36,300,000	\$31,170,000	\$41,632,750	02/01/40	Yes	\$42,175,489	\$31,613,911	\$10,561,578	(i) for the construction of improvements to and the equipment of the City's water and sewer system and (ii) the construction of improvements to roads and related infrastructure, including lighting, signals, signage, and drainage, and (iii) cost of professional services incurred in connection therewith	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2019A	\$9,530,000	\$5,465,000	\$6,262,075	02/01/31	Yes	\$10,795,299	\$10,795,299	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2019	\$5,965,000	\$3,510,000	\$3,908,950	02/01/30	Yes	\$6,421,226	\$6,421,226	\$0	to refund certain obligations of the City	Aa2	AA	NR	No

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										Moody's	S&P	Fitch	Unrated Debt
Combination Tax and Revenue Certificates of Obligation, Series 2019	\$18,440,000	\$15,205,000	\$19,369,822	02/01/39	Yes	\$19,346,322	\$11,740,508	\$7,605,814	(i) for the construction of improvements to and the equipment of the City's waterworks and sewer system; and (ii) to pay the costs of professional services incurred in connection therewith	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2017	\$18,010,000	\$6,240,000	\$6,621,200	02/01/27	Yes	\$20,143,539	\$19,881,178	\$262,360	(i) the construction of improvements to and the equipment of, streets, thoroughfares, sidewalks, and other public ways of the City, including street lighting, streetscape, utility relocation and related water, sewer, and storm drainage improvements; and (ii) costs of professional services incurred in connection therewith	Aa2	AA	NR	No
General Obligation Refunding Bonds, Series 2016	\$35,530,000	\$13,510,000	\$14,314,600	02/01/28	Yes	\$40,872,633	\$40,872,633	\$0	to refund certain obligations of the City	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2016	\$17,635,000	\$12,035,000	\$14,030,709	02/01/36	Yes	\$18,835,000	\$18,835,000	\$0	(i) the construction of improvements to and the equipment of, streets, thoroughfares, sidewalks, and other public ways of the City, including street lighting, streetscape utility relocation and related storm drainage improvements, and acquiring rights-of-way in connection therewith; (ii) the construction of improvements to and storm drainage improvements, and acquiring rights-of-way in connection therewith; (iii) the construction of improvements to and the equipment of the City's waterworks and sewer system, and (iii) cost of professional services incurred in connection therewith	Aa2	AA	NR	No
General Obligation and Refunding Bonds, Series 2015	\$25,310,000	\$10,535,000	\$12,342,078	02/01/35	Yes	\$28,079,057	\$28,079,057	\$0	(i) the construction and acquisition of streets, sidewalks, drainage and utilities improvements, (ii) for a 911 Center, public safety facilities and equipment and communications infrastructure and equipment, (iii) for the acquisition and construction of parks and recreational facilities and citywide beautification; (iv) for the construction and repair of drainage facilities, (v) to refund certain obligations of the City, and (vi) to pay the costs of issuing the Bonds and refunding the Refunded Obligations	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2015	\$6,600,000	\$4,150,000	\$5,141,941	02/01/35	Yes	\$6,704,607	\$6,704,607	\$0	(i) repair and renovation of, the construction of improvements to and the equipment of the City's public works facilities and improvements, (ii) repair and renovation of, the construction of improvements to and the equipment of the City's parks and recreational facilities including community center improvements, (iii) repair and renovation of and the construction of improvements to public ways of the City, including street lighting, and related storm drainage improvements; and acquiring rights-of-way in connection therewith, (iv) acquisition of land for public safety improvements and facilities, (v) acquisition of land for park and recreation purposes and facilities and (vi) paying the costs of professional services incurred in connection therewith	Aa2	AA	NR	No

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										Moody's	S&P	Fitch	Unrated Debt
General Obligation and Refunding Bonds, Series 2014	\$28,520,000	\$9,250,000	\$10,645,738	02/01/34	Yes	\$30,384,050	\$30,384,050	\$0	(i) for the construction and acquisition of streets, sidewalks, drainage and utilities improvements, (ii) for a 911 Center, public safety facilities and equipment and communications infrastructure and equipment, (iii) for the acquisition and construction of parks and recreational facilities; (iv) for the construction and repair of drainage facilities; (v) to refund certain obligations of the City and (vi) to pay the costs of issuing the Bonds and refunding the Refunded Obligations.	Aa2	AA	NR	No
Combination Tax and Revenue Certificates of Obligation, Series 2014	\$11,715,000	\$6,935,000	\$8,318,584	02/01/34	Yes	\$12,140,805	\$12,140,805	\$0	(i) for repair and renovation of, the construction of improvements to, and the equipment of the City's waterworks and sanitary sewer system, (ii) for repair and renovation of, the construction of improvements to, and the equipment of the City's parks and recreational facilities, including associated parking facilities and drainage improvements and (iii) to pay the costs of professional services incurred in connection therewith	Aa2	AA	NR	No